	Request for Scheme Preference Change under National Pension System (NPS)					
	Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited)					
Fo	For Nodal Office# use: Nodal Office Registration No. :					
	Receipt No.: Receipt Date:/					
PR	PRAN *: Name of the Subscriber *:					
So	Scheme Preference Change: Tier I [[[For Tier II, fill up details on Page 2)					
I.	Default Pension	on Funds (PF	's):			
Fo	Following Pension Funds (PFs) will act jointly as default PFs: (a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Retirement Solutions Limited					
II	. Subscriber Sc	cheme Choic	e			
			lies (CAB)/ State Government (SG)/State Au hoice to employees is notified by the respective		oyees, selection made	
(i)) PENSION FUN				1	
-			Management Limited	Please Tick (√) only one		
-	•		Management Limited	<u> </u>		
-	Axis Pension Fu					
			Company Limited			
-			ds Management Company Limited			
-	Kotak Mahindra		Limited			
-	LIC Pension Fu					
-	Max Life Pension			<u>_</u>		
-	SBI Pension Fund	ls Private Limite	ed			
	TATA Pension Management Limited					
	UTI Retirement Solutions Limited					
		the box given be	clow showing your investment option. Please to	ick only one, either Active Choic	ce or Auto Choice].	
	Asset Class G 100% Please Tick (√) Please Tick (√) 1. Asset Class G-100% of contribution will be invested in Government Bonds and related instruments 2. In case of Government employee/subscriber the Active choice of Asset Allocation is restricted to Asset Class 'G' only					
2.	AUTO CHOIC	CE			_	
	Life Cycle (LC) Funds $\begin{array}{c c} Please Tick (\sqrt{)} \\ Only One \end{array}$					
	Moderate (LC50)		Note: 1. Govt. employee can exercise Auto Choice of As 2. LC 50- It is the Life cycle fund where the Cap to	o Equity investments is 50% of the to	otal asset	
	Conservative (LC25) 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset.				otal asset.	

CRA generated Acknowledgement Number (to be filled by Nodal Of	ffice):				
I , the applica Information stated above is true to the best of my information & beli	nt, do here	by declare that			
Date: D D M M Y Y Y Y			Signature Impression of t		
Scheme Preference Change: Tier II					
Investment Option: Active Choice Selection of Pension Fund is mandatory both in Active and Auto Ch	Auto Ch		hoice fill up Section (I) below and if you	
select Auto Choice fill up Section (II) on page 3. I. Active Choice:					
PFM Name (*Name of the Pension Funds are given in an alphabetical order)	Please Tick (√)	Asset Class (Specify %) Total allocation across E, C and G asset classes must be equal to 100%			
		E (Max upto 100%)	C (Max upto 100%)	G (Max upto 100%)	
Aditya Birla Sunlife Pension Management Limited					
Axis Pension Fund Management Limited					
HDFC Pension Management Company Limited					
ICICI Prudential Pension Funds Management Company Limited					
Kotak Mahindra Pension Fund Limited					
LIC Pension Fund Limited					
Max Life Pension Fund Management Limited					
SBI Pension Funds Private Limited					
TATA Pension Management Limited					
UTI Retirement Solutions Limited					
 Please note: Asset Class E- Equity and related instruments; Asset Class C- and related instruments. Subscriber can select different PFM for different asset class. For subscriber can select PFM 'X' for asset class E, PFM 'Y' for a set class E, PFM 'Y' for a set class E, PFM 'Y' for a set class E. 	or example	: s C and PFM 'Z' for ass	set class G. (Refer illus		

• Subscriber can select PFM 'X' for asset class E & C and PFM 'Y' for asset class G. (Refer illustration (ii) below)

Illustration (i)

PFM Name	Asset Class (%)			
	<u>E</u>	C	<u>G</u>	
PFM 'X'	50			
PFM 'Y'		30		
PFM 'Z'			20	

Illustration (ii)

PFM Name	Asset Class (%)			
	<u>E</u>	<u>C</u>	G	
PFM 'X'	50	30		
PFM 'Y'			20	
PFM 'Z'				

Annexure GoS-S3 II. Auto C					
	PFM Name (Please select only one) (*Name of the Pension Funds are given in an alphabetical			Please Tick (√) only one	
	Aditya Birla Sunlife Pension Management Limite				
	Axis Pension Fund	Manageme	nt Limited		
	HDFC Pension Mar	nagement C	Company Limited		
	ICICI Prudential Pe	nsion Fund	ls Management Company Limited		
	Kotak Mahindra Pe	nsion Fund	Limited		
	LIC Pension Fund I	imited			
	Max Life Pension F	und Manag	gement Limited		
	SBI Pension Funds	Private Lin	nited		
	TATA Pension Managemen		imited		
UTI Retirement Solutions Lin		utions Lim	ited		
Life Cycle (LC) Funds Aggressive (LC 75) Moderate (LC 50) Conservative (LC 25)	Please Tick (√) Only One	2. L0	C 75- It is the Life cycle fund where the C 50- It is the Life cycle fund where the C 25- It is the Life cycle fund where the	Cap to Equity inve	estments is 50% of the total asse
CRA generated Ac	knowledgement Numb	per (to be fill	led by Nodal Office):		_
Date :			st of my information & belief.	nt, do hereby	Signature/ Thumb
	TESTED BY DDO request is processe	/ POP-SP	Y		Impression of the Subscribe
Rubber Stam	up of the DDO/ POP-	SP	Signatur Name : Designation:	re of the DDO/ PO	OP-SP
O DE EIL LED/ATT	TESTED BY NODAI	OFFICE	T		

Signature of the Nodal Office (PAO/DTO/DTA/POP)

Name: _____

Designation:____

Acknowledgement to the Subscriber (To be filled by Nodal Office) Tier II **Scheme Preference Change:** Tier I PRAN: Nodal Office Registration Number: __ Name of the Subscriber: __ Time Stamp: Receipt Number (Mandatory for POP/POP-SP) 1. POP Transaction Charges: 2. Tax as applicable: Rs. Rs. 3. Total Charges: Rs. Signature/Stamp of Nodal Office/Place

Instructions for filling the Form

- The Government Subscribers shall use this form for Scheme Preference Change for Tier I and Tier II account.
- Nodal Office# refers to PAO/DTO/DTA or a POP/POP-SP.
- All fields mark with (*) are mandatory. All Dates should be in DDMMYYYY Format.
- For Tier I, the Subscribers shall submit the application to associated Nodal Office only.
- For Tier II, the Subscribers shall submit the application to associated Nodal Office or Point of Presence (PoP). List of PoPs is available on CRA website www.npscra.nsdl.co.in.
- For more information on scheme preference, Active Choice/ Auto Choice, please refer scheme information available on Protean CRA website www.npscra.nsdl.co.in or PFRDA website www.npscra.nsdl.co.in or preference <a href="https://www.npscra.nsdl.co